

Federal Seminars & ChFEBC, Inc

Woman Owned Business
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BASIC INVESTING AND YOUR THRIFT SAVINGS

Introductions

Presenter
Attendees
Objectives
Expectations of attendees

What is investing to you?

Attendees responses

Basic Investing Principles

Types of Investments
Investment Terms
Basic Investing

Break

Voluntary Contribution Program

Investing in your Thrift Savings Plan

Basic understanding of the TSP
Withdrawal options, now and at retirement
Definition of the choices within TSP
Asset allocation

Lunch

Basic Investment Strategies

Tax Planning Strategies
College Tax Savings

Investment Policy

Creating an investment policy that fits you

Expense Planning

Getting Out of Debt

End of class