

Federal Seminars & ChFEBC, Inc

Woman Owned Business
399 Perry Street Suite 320
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CSRS Mid-Career/Pre Retirement
1 DAY AGENDA

Who Should Attend: CSRS with five years or more until retirement

The approach will be to show the portability of benefits for employees who do not retire from the government

Introductions

Presenter
Attendees
Objectives
Expectations of the attendees

Preparing for Retirement

Federal Employee Benefits

CSRS
Transferees
Special Provisions: Leo, FF, ATC
Retirement
How to calculate your retirement annuity
Creditable Service (ie. military, re-deposits, deposits)

Break

Disability
Early Outs
Cola's
Survivors Benefits

Lunch

Thrift Savings Plan
Participation rules
Loan Program
Withdrawal Options
L Funds

FEGLI Rules & Options
Health Insurance Rules & Options
FSA/HSA/HRA

Social Security
Eligibility
Windfall Elimination Provision
Government Pension Offset

Medicare
Taxes

End of class