

Federal Seminars & ChFEBC, Inc

Woman Owned Business
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Pre-Retirement
HALFDAY AGENDA FERS

Introductions

Presenter
Attendees
Objectives
Expectations of the attendees

Federal Employee Benefits

FERS
Transferees
Special Provisions: Leo, FF, ATC
Retirement
How to calculate your retirement annuity
Creditable Service (ie. military, re-deposits, deposits)

Break

Disability
Early Outs
Cola's
Survivors Benefits
Thrift Savings Plan
Participation rules
Loan Program
Withdrawal Options
L Funds

FEGLI Rules & Options
Health Insurance Rules & Options
FSA/HSA/HRA

Social Security
Medicare
Taxes

End of class