

Pre-Retirement
FULL DAY AGENDA CSRS

Introduction

Presenter
Attendees
Objectives
Expectations of the attendees

Federal Employee Benefits

CSRS
CSRS Offset
Retirement
How to calculate your retirement annuity
Creditable Service (i.e. military, re-deposits, deposits)
Early Outs
Survivors Benefits
Disability
Cola's
Voluntary Contributions

Thrift Savings Plan

L Funds
Participation rules
Loan Program
Withdrawal Options
TSP Roth

Social Security

Eligibility
Windfall Elimination Provision
Government Pension Offset

FEGLI Rules & Options

Long Term Care

Health Insurance Rules & Options
FSA/HAS/HRA

Medicare

Taxes

End of Class

Snow Federal Seminars & ChFEBCSM, Inc.
15 S Gilbert St.
Castle Rock, CO 80104
800-696-3511

