

Pre-Retirement
HALF-DAY AGENDA CSRS

Introduction

Presenter
Attendees
Objectives
Expectations of the attendees

Federal Employee Benefits

CSRS
CSRS offset
Retirement
How to calculate your retirement annuity
Creditable Service (i.e. military, re-deposits, deposits)
Early Outs
Survivors Benefits
Disability
Cola's
Voluntary Contributions

Thrift Savings Plan

L Funds
Participation rules
Loan Program
Withdrawal Options
TSP Roth

Social Security

FEGLI Rules & Options

Long Term Care

Health Insurance Rules & Options
FSA/HAS/HRA

Medicare

Taxes

End of Class

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