

Pre-Retirement
HALF-DAY AGENDA CSRS / CSRS LEO / FIREFIGHTERS

Introduction

Presenter
Attendees
Objectives
Expectations of the attendees

Federal Employee Benefits

CSRS Special Provisions
CSRS Offset
Retirement
How to calculate your retirement annuity
Creditable Service (i.e. military, re-deposits, deposits)
Early Outs
Survivors Benefits
Disability
Cola's
Voluntary Contributions

Thrift Savings Plan

L Funds
Participation rules
Loan Program
Withdrawal Options
TSP Roth

Health Insurance Rules & Options
FSA/HAS/HRA

FEGLI Rules & Options

Social Security

Medicare

Long Term Care

Taxes

End of Class