

Pre-Retirement
FULL DAY AGENDA FERS

Introduction

Presenter
Attendees
Objectives
Expectations of the attendees

Federal Employee Benefits

FERS
Transferees
Retirement
How to calculate your retirement annuity
Creditable Service (i.e. military, re-deposits, deposits)
Early Outs
Survivors Benefits
Disability
Cola's

Thrift Savings Plan

L Funds
Participation rules
Loan Program
Withdrawal Options
TSP Roth

Social Security

Eligibility
Windfall Elimination Provision
Government Pension Offset

FEGLI Rules & Options

Long Term Care

Health Insurance Rules & Options
FSA/HAS/HRA

Medicare

Taxes

End of Class