

BASIC INVESTING AND YOUR THRIFT SAVINGS PLAN

Introductions

- Presenter
- Attendees
- Objectives
- Expectations of the attendees

What is investing to you?

- Attendees Responses

Basic Investing Principles

- Diversification
- Dollar cost averaging
- The rule of “diminishing returns”
- Long term investing
- Short term investing

Break

Types of investments and reasons to invest

- Risk Pyramid
- What is the stock market?
- Rule of 72

Lunch

Investing in your Thrift Savings Plan

- Basic understanding of the TSP
- TSP Roth
- Withdrawal options, now and at retirement
- Definition of the choices within TSP
- Asset allocation

Other investments

- Tax Savings with investments
- Stocks
- Bonds
- Mutual Funds
- Annuities
- Municipal Bonds

Writing you own investment policy

End of class